# Personal Budget Worksheet

**Month:** **Year:**

| NAME AND BALANCE OF DEBT | MINIMUM PAYMENT | AMOUNT PAID | INCOME |
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| **TOTALS** | | | |
| | SURVIVAL NUMBER | CHECKS WRITTEN | TOTAL INCOME |

| | |
|---|---|
| **Necessary Float Balance (Survival Number X3):** | **401k Balance:** |
| **AMOUNT SAVED** | **401k Balance:** |
| **This Month:** | **Other Savings:** |
| **Year to Date:** | **Equity in Home:** |
| **Float Account Balance:** | **Equity in Rentals:** |
| | **TOTAL ASSETS:** |

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